

**Educational Enhancement
Funding Corporation**

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June 11, 2018

By publicly posting the following written disclosure, the Educational Enhancement Funding Corporation intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Educational Enhancement Funding Corporation has retained Todd Meierhenry of Meierhenry Sargent LLP as its Municipal Advisor. We have retained Meierhenry Sargent LLP among other things, to assist us in evaluating advice received in connection with the issuance of municipal securities and municipal financial products (as such terms are defined in the Municipal Advisor Rule (SEC Rule 15Ba1-1(d)(3)(vi)(B)) and the Securities Exchange Act of 1934, as amended (the Act)). We will rely on the advice of Meierhenry Sargent LLP with respect to any advice you may provide relating to such matters. For purposes of this certificate, "reliance" means that we will seek and consider the advice, analysis and perspective of Meierhenry Sargent LLP but does not mean that we are assuming an obligation to follow that advice.

This certificate may be relied upon until June 11, 2023. Proposal may be addressed to the Educational Enhancement Funding Corporation at P.O. Box 846 Pierre, SD 57501. If the proposal received will be seriously considered by the Educational Enhancement Funding Corporation the entity will share the document with its municipal advisor. Please note that aside from regulatory mandated correspondence between underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed by the entity.



Educational Enhancement Funding
Corporation
Don Templeton, Executive Secretary

MUNICIPAL ADVISOR
CONFLICT OF INTEREST DISCLOSURE STATEMENT

CLIENT: Educational Enhancement Funding Corporation

Meierhenry Sargent LLP (the "Firm") is required to disclose any conflicts of interests or appearance it may have concerning its municipal advisor activities. If at any time following the submission of this disclosure, the Firm becomes aware of any actual or potential conflicts of interest, or if the information below becomes inaccurate or incomplete, it will file an updated form and will notify the Client promptly. The Firm hereby discloses the following interests that constitute conflicts of interest, or could give rise to conflicts of interest, or that may give rise to a perception of a conflict of interest:

NONE

Dated this 21st day of May, 2018

By _____

A handwritten signature in blue ink, appearing to be 'ASJ', is written over a horizontal line.