

PROFESSIONAL SERVICES CONTRACT  
MUNICIPAL ADVISORY SERVICES

MUNICIPAL ADVISOR

Todd Meierhenry  
Meierhenry Sargent LLP  
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AUTHORITY

EDUCATIONAL ENHANCEMENT FUNDING  
CORPORATION  
330 South Poplar  
Suite 102  
Pierre, South Dakota 57501  
(605) 224-9200

STATEMENT OF WORK:

1. Assist and provide advice to the Educational Enhancement Funding Corporation (Corporation) with respect to municipal securities, municipal financial products or the issuance of municipal securities, including advice with respect to the structure, timing, terms, and other similar matters concerning such financial products or issues.
2. Advise and assist the Corporation in analyzing changes in certain federal and state legislation that affect the Corporation. Provide assistance if requested by the Corporation, in making financial presentations to various groups.
3. Confer with other municipal advisors, financial advisors, dealers and underwriters concerning municipal financial products or the issuance of municipal securities.
4. Perform all other duties usually performed by a Municipal Advisor incidental to a financing program.

CONSIDERATION:

1. Meierhenry shall be entitled to receive during the time this contract or any extension or renewal is in effect, the hourly rate of \$250.00 or such amount as will be negotiated which would relate to a particular bond issue. Meierhenry shall also be entitled to receive reimbursement for its actual fees and expenses incurred in connection with providing municipal advisory services to the Corporation, which fees and expenses, to the extent they do not pertain to a particular bond issue, shall be allocated on a reasonable basis to the bond issues processed by Meierhenry during the term of this Contract. The term of this agreement shall be four years unless terminated prior to that time by the Corporation.

Dated this 13 day of August, 2023.

Corporation

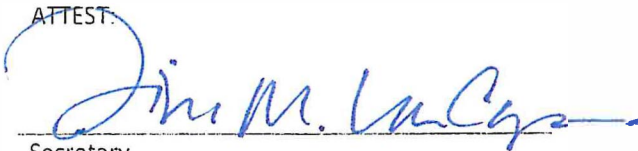


Chairman

Municipal Advisor



ATTEST:



Secretary

MUNICIPAL ADVISOR  
CONFLICT OF INTEREST DISCLOSURE STATEMENT

CLIENT: Educational Enhancement Funding Corporation

Meierhenry Sargent LLP (the "Firm") is required to disclose any conflicts of interests or appearance it may have concerning its municipal advisor activities. If at any time following the submission of this disclosure, the Firm becomes aware of any actual or potential conflicts of interest, or if the information below becomes inaccurate or incomplete, it will file an updated form and will notify the Client promptly. The Firm hereby discloses the following interests that constitute conflicts of interest, or could give rise to conflicts of interest, or that may give rise to a perception of a conflict of interest:

NONE

Dated this 23<sup>rd</sup> day of August, 2023.

By 